Wealth Management Operations update for October 2012

- Maturity option deadline – Dec. 14, 2012
- Access 2012 retirement income and payout administration guides through *RepNet*
- Access previous Wealth Management operations communications through *RepNet,* on Home page

Maturity option deadline – Dec. 14, 2012

Legislation requires that registered savings policies (RRSP, spousal RRSP, LIRA, locked-in RRSP, and RLSP) mature by the end of the year the annuitant turns 71 (the maximum age as defined by the income tax act).

In August, you received an information package about your clients' policies that were approaching the maturity date and included maturity options available.

Please ensure your clients select an applicable maturity option and submit the completed applicable forms / applications by **Dec. 14, 2012**.

If we do not hear from you by **Dec. 14, 2012**, we will impose a payout annuity or retirement income fund contract depending on your contract provisions. Please note that if one of these options is imposed, no commission is paid.

Access 2012 retirement income and payout administration guides through *RepNet*

The retirement income and payout administration guides for 2012 are located on your advisor site and can be accessed via the following link:

Canada Life Retirement Income administration guide 2012

- Product and tools > Investments > Marketing materials > Advisor guides > Retirement Income administration guide

Canada Life Payout Annuities administration guide 2012

- Product and tools > Investments > Marketing materials > Advisor guides > Payout Annuities administration guide

Access previous Wealth Management operations communications through *RepNet*, on Home page

You can access previous Wealth Management operations monthly communications via the following link: Home > News > All

Contact WealthManagementLearningDevelopment@canadalife.com if you have comments or questions.