



GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Advocis National: The New Philanthropy

Submitted by Rica Zara on August 18, 2022 - 10:42am



The New Philanthropy

Join us on **Tuesday, September 13, 2022, at 1:00 P.M. (Eastern Daylight**

Available spots are limited and will be on a first-come, first-served basis.

- This event has been a [REDACTED] credits with The Institute, AIC, ICM, IC [REDACTED]

REGISTER NOW

Advocis Members:

Presenter:

As a benefit of membership, Advocis Members are able to attend this **Mark Halpern, CFP, TEP, MFA-P**

Questions: Mark Halpern at a discounted rate. Please use your **Advocis ID** as the

Mark Halpern, Certified Financial Planner (CFP), Trust and Estate Practitioner (TEP), Master Financial Advisor - Philanthropy (MFA-P) has helped

• **Member Admission: \$175 + HST**, professionals, and affluent families

for over 20 years. • **Member Bundle Admission: \$295 + HST:** This ticket grants

access to both webinars (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022) As CEO of WEALTH Insurance.com®, Mark and his team specialize in tax advantaged insurance solutions to protect families, create charitable legacies, and preserve estates.

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Mark works closely with clients? accountants, lawyers, insurance, and

investment professionals to provide comprehensive estate planning

solutions as part of the team. • **Non-member Admission: \$225 + HST** Here

- **Non-member Bundle Admission: \$395 + HST** (*The New Philanthropy* on Tuesday, September 13, 2022, and *A Deeper Dive into Philanthropic Strategies* on Thursday, September 29, 2022)

A portion of all proceeds will be donated to charity.